

# Where Cannabis meets compliance

Expert accounting and tax services

**Accounting &  
Bookkeeping**

**US Taxation**

**Audit &  
Assurance**

**Advisory**

# What we offer



Bookkeeping, Period end close, and Preparation of Financial Statements



Historical clean up project



Making books audit-ready and assisting in documentation



Preparing and filing 1099s including shortlisting vendors for W-9s



Tax planning focusing 280e and 471(c) provisions.



Specialized experience of working on Inventory valuation (cultivators)



Familiarity with sales and inventory reconciliation process for clients who worked with distribution companies like Nabis, Herbl



Tax filing process– State Excise Tax, Sales Tax, City and County Tax, Federal and State Tax

## Our clients

	License Type	State	Annual turnover (In \$) till date of our service
Client 1	Retail	California	75m
Client 2	Cultivators	California	13m
Client 3	Cultivators	California	10m
Client 4	Retail	Massachusetts	5.5m
Client 5	Cultivators	California	5.3m
Client 6	Manufacturers	California	5.2m
Client 7	Cultivators	California	4m
Client 8	Retail	New York	2.4m
Client 9	Retail	Massachusetts	1.5m
Client 10	Distributors	California	630k
Client 11	Cultivators	Oregon	285k

## Specialized tools

### Bookkeeping Software's

Intuit  
QuickBooks Desktop  
Xero  
Wave  
MYOB  
FreshBooks

### POS Tools

Nabis  
PlateIQ  
Dutchie  
Toast  
Ekos  
Blaze  
Leaflogix



# Why us?

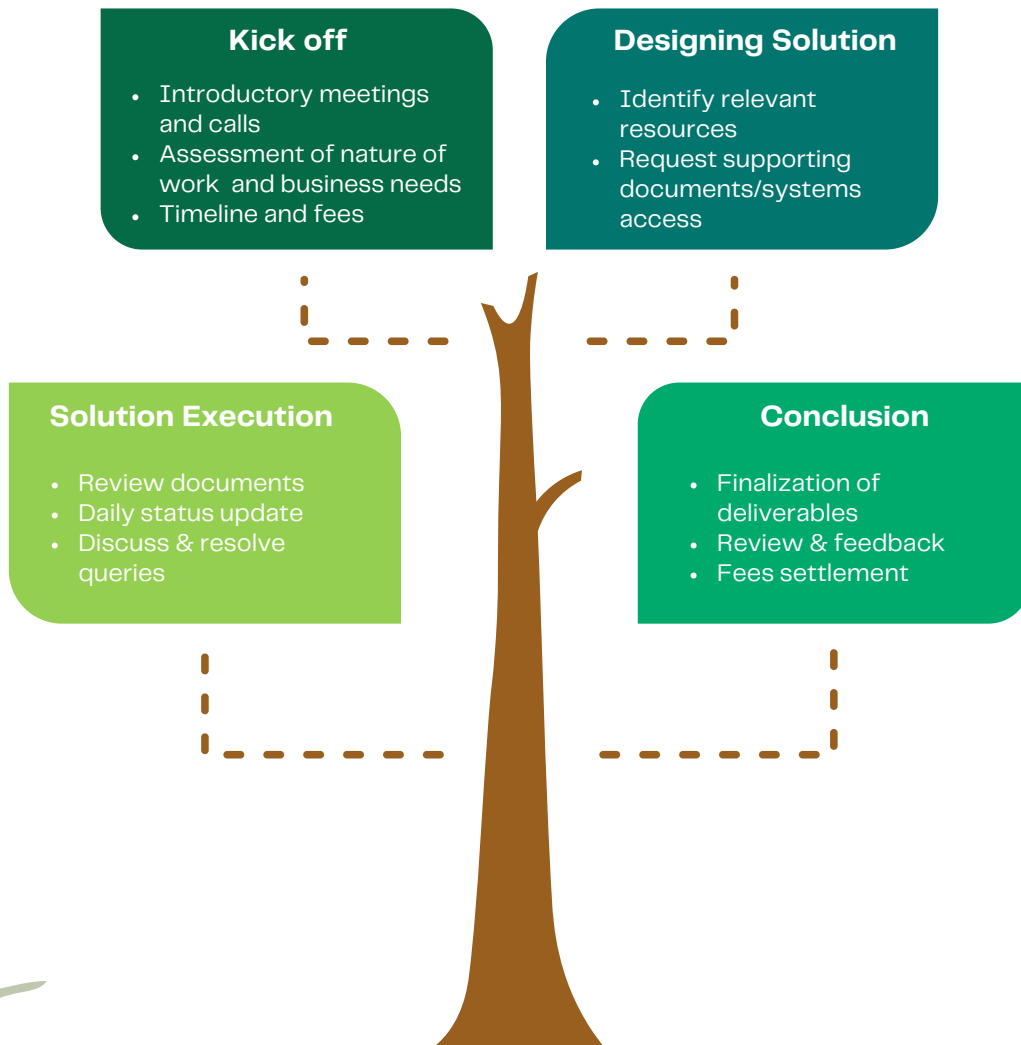


## Conducive Support

## Process Alignment

## Innovation

Our dedicated team is committed to deliver strategic support to partnering firms & clients through our **Service Delivery Model** :



## Customer Reviews

"I have worked with the professionals at Exaccountic for several years. They are easy to work with, organized and respond to my questions quickly. Their workpapers are accurate and organized in a way, that makes my review process easier. I look forward to working with them for many years to come."

**Summer Wilkinson, CPA**

Founder and CEO, Leafbook CFO

"I have worked with Exaccountic for over 4 years now and they are my go-to firm for accounting and bookkeeping support for all my clients. I find them to be professional and responsive. They are thorough in their work product and often catch and trace relevant issues and concerns when performing their services."

**Naomi Granger, CPA, MBA**

The National Association of Cannabis Accounting and Tax Professionals.  
Co-Founder and Owner



# Who we are



Exaccountic are committed to support organizations across the globe in unlocking their true potential and making them future ready through dedicated assistance, innovative solutions and end-to-end execution.

Our strong talent pool comes with in-depth experience in relevant & diversified functions and provides domain knowledge across a range of key industries and technologies. We aspire to stay relevant to our clients and be their one stop solution for everchanging business requirements.



## Leadership Team



**Deba Chatterjee**  
Founder & Partner  
CA



**Shoumita Mukherjee**  
Co-Founder & Partner  
CA



**Saurabh Sah**  
Partner  
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